

AMENDMENT ONE TO THE
PROGRAMMATIC AGREEMENT AMONG THE
USDI BUREAU OF LAND MANAGEMENT, BATTLE MOUNTAIN FIELD OFFICE,
AND THE NEVADA STATE HISTORIC PRESERVATION OFFICER, REGARDING
THE MIDWAY EXPLORATION PROJECT

WHEREAS, the Programmatic Agreement (PA) was executed on March 7, 2005; and

WHEREAS, the Midway Exploration Project has been purchased by 0862130 Corp from Midway Gold on May 3, 2017; and

WHEREAS, all references in the PA, and any amendments thereto, to "Midway Gold Corp." shall be deemed to refer to 0862130 Corp; and

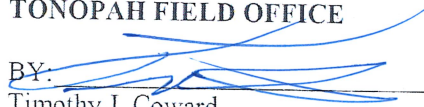
WHEREAS, Amendment One shall be effective on the last date of all signatories, including the Concurring Parties;

NOW THEREFORE, in accordance with Stipulation K of the PA, BLM and the SHPO agree to amend the PA as follows:

1. Add Stipulation E.7:

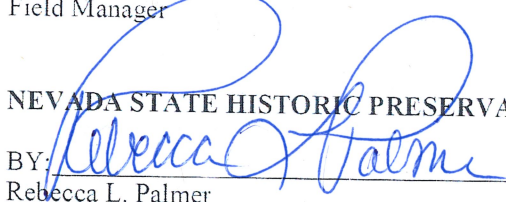
If the Project is sold or otherwise transferred to another proponent other than 0862130 Corp., the Signatory Parties will determine within 90 days of the sale or transfer if the PA will remain in effect, be amended per Stipulation XIII, or be terminated per Stipulation XIV. All provisions of the PA will remain in effect until such a determination is made.

**BUREAU OF LAND MANAGEMENT
TONOPAH FIELD OFFICE**

BY: 
Timothy J. Coward
Field Manager

DATE: 9/15/17

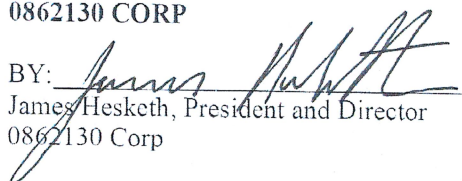
NEVADA STATE HISTORIC PRESERVATION OFFICER

BY: 
Rebecca L. Palmer
State Historic Preservation Officer

DATE: 09/08/17

CONCURRING PARTIES:

0862130 CORP

BY: 
James Hesketh, President and Director
0862130 Corp

DATE: 5 Sept., 2017